

From

Amisha Shahra

41 Sealand, CHS Flat No 4
Navy Nagar, Cuffe Parade
Mumbai – 400 005 (M.H.)

Date: 6th December, 2024

To

BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001 (Scrip Code - 509020)

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051 (Scrip Code – RUCHINFRA)

Sub: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for acquisition of equity shares of Ruchi Infrastructure Limited.

Dear Sir/Madam,

Please do find enclosed herewith due intimation in terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 (SAST Regulations) for the acquisition of shares of Ruchi Infrastructure Limited to be effected by way of gift of shares.

The proposed transfer of shares is inter-se promoters, who are also immediate relatives and accordingly the same falls within the exemption under Regulation 10(1)(a)(i) and a(ii) of SAST Regulations.

The requisite information to be disclosed in terms of Regulation 10(5) of SAST Regulations is enclosed herewith for your kind information and records.

Thanking you,

Yours sincerely,



Amisha Shahra

Encl: As above.

Cc:

To

The Compliance Officer

Ruchi Infrastructure Limited,

Regd. Office : 706, Tulsiani Chambers, Nariman Point, Mumbai -400 021.

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ruchi Infrastructure Limited
2.	Name of the acquirer(s)	Amisha Shahra
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ankesh Shahra
	b. Proposed date of acquisition	13 th December, 2024 or later
	c. Number of shares to be acquired from each person mentioned in 4(a) above	76,00,000 equity shares
	d. Total shares to be acquired as % of share capital of TC	3.22%
	e. Price at which shares are proposed to be acquired	Not applicable (Proposed Gift)
	f. Rationale, if any, for the proposed transfer	Not applicable
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) and (a) (i) – proposed acquisition is inter-se transfer of shares among promoters. Doner and donee are also relatives.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 14.37/- per share. (Not applicable, as the proposed transaction is a Gift of shares)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Disclosure pursuant to Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 will be made to the Stock Exchanges.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes

11.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*) Amisha Shahra	0	Nil	76,00,000	3.22
	b	Seller (s) Ankesh Shahra	76,00,000	3.22	0	Nil
	*c	Promoters (as on 29/11/2024)	76,00,000	3.22	76,00,000	3.22
		Promoter Group (as on 29/11/2024)	14,70,20,216	62.29	14,70,20,216	62.29
		Total	15,46,20,216	65.51	15,46,20,216	65.51

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date : 6th December, 2024
Place : Mumbai


Amisha Shahra